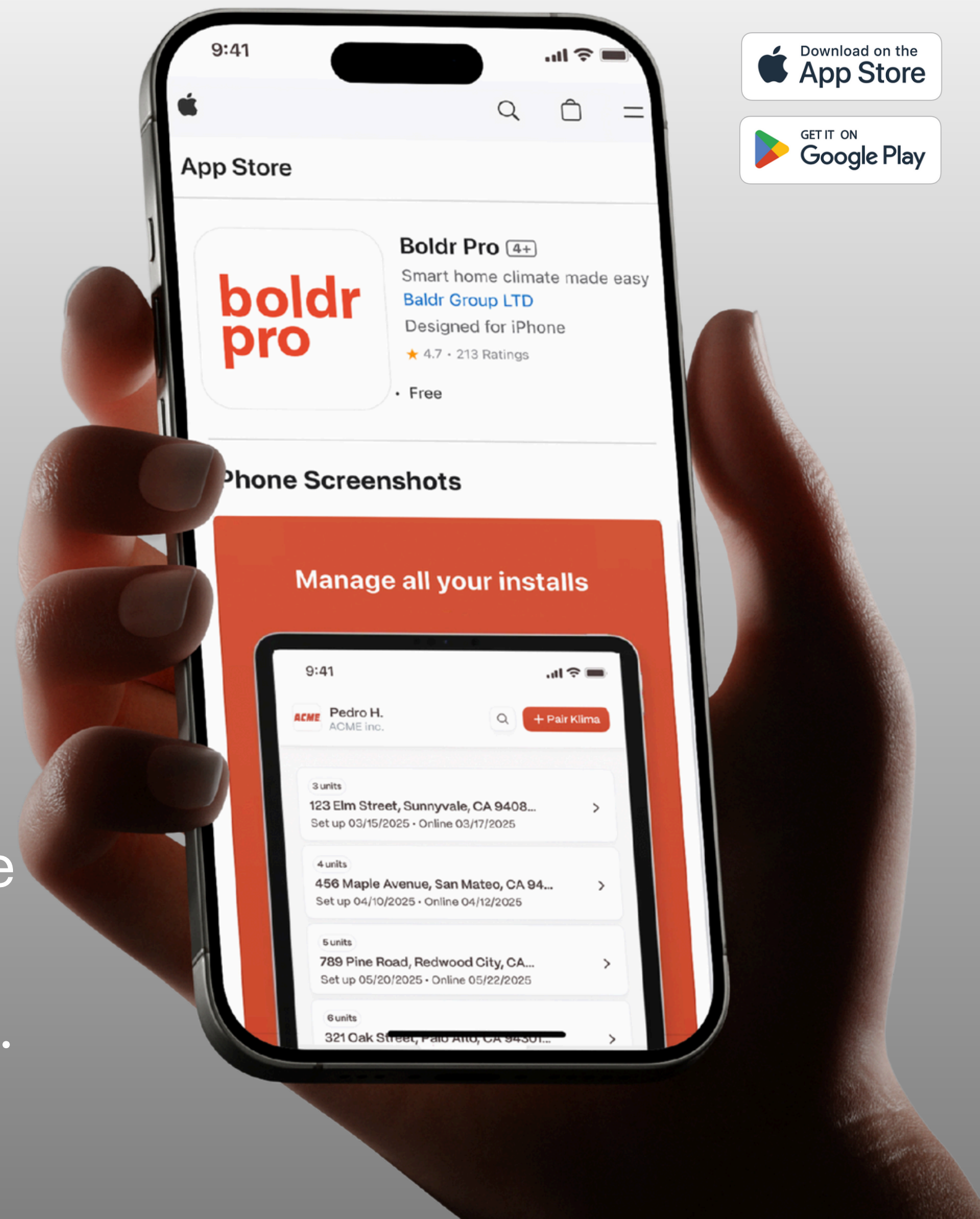


Welcome to the **Boldr Pro** ecosystem

This guide will take you through using the *Quick Setup* option to install a Boldr Smart Controller for Mini-Splits.

It can be helpful for your first install if you've not yet set up your account and joined your organization, and are already on the job site.



Getting Started

Step 1: Downloading the Boldr Pro App

Scan the correct QR code to download the app from either the Apple App Store or Google Play Store. The app will be listed as **Boldr – Installer**.

**boldr
pro**

 Download on the
App Store



 GET IT ON
Google Play



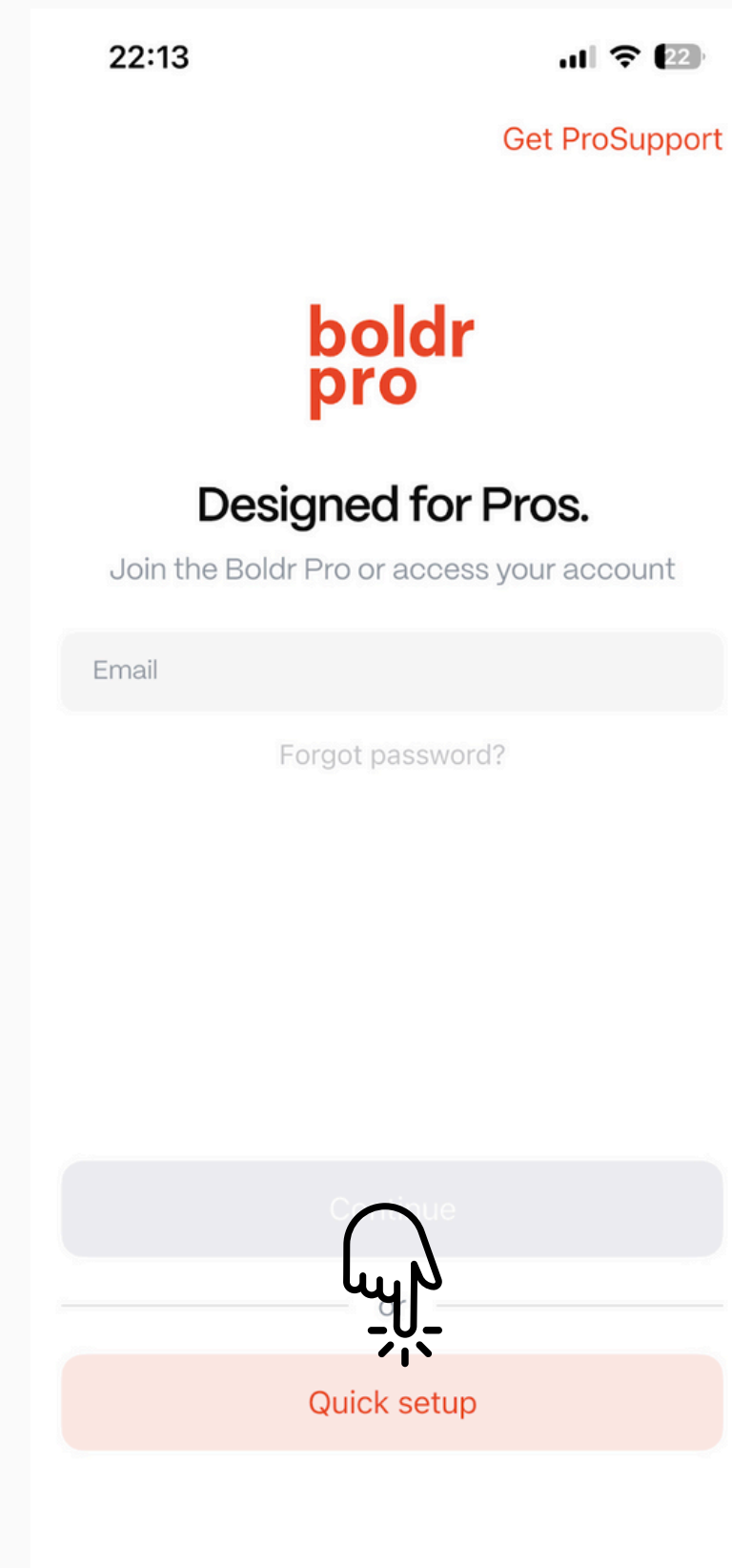
Installing and Pairing the Boldr Controller

Before starting with an install, power on the device and tap the center button until it shows this screen.



Step 1:

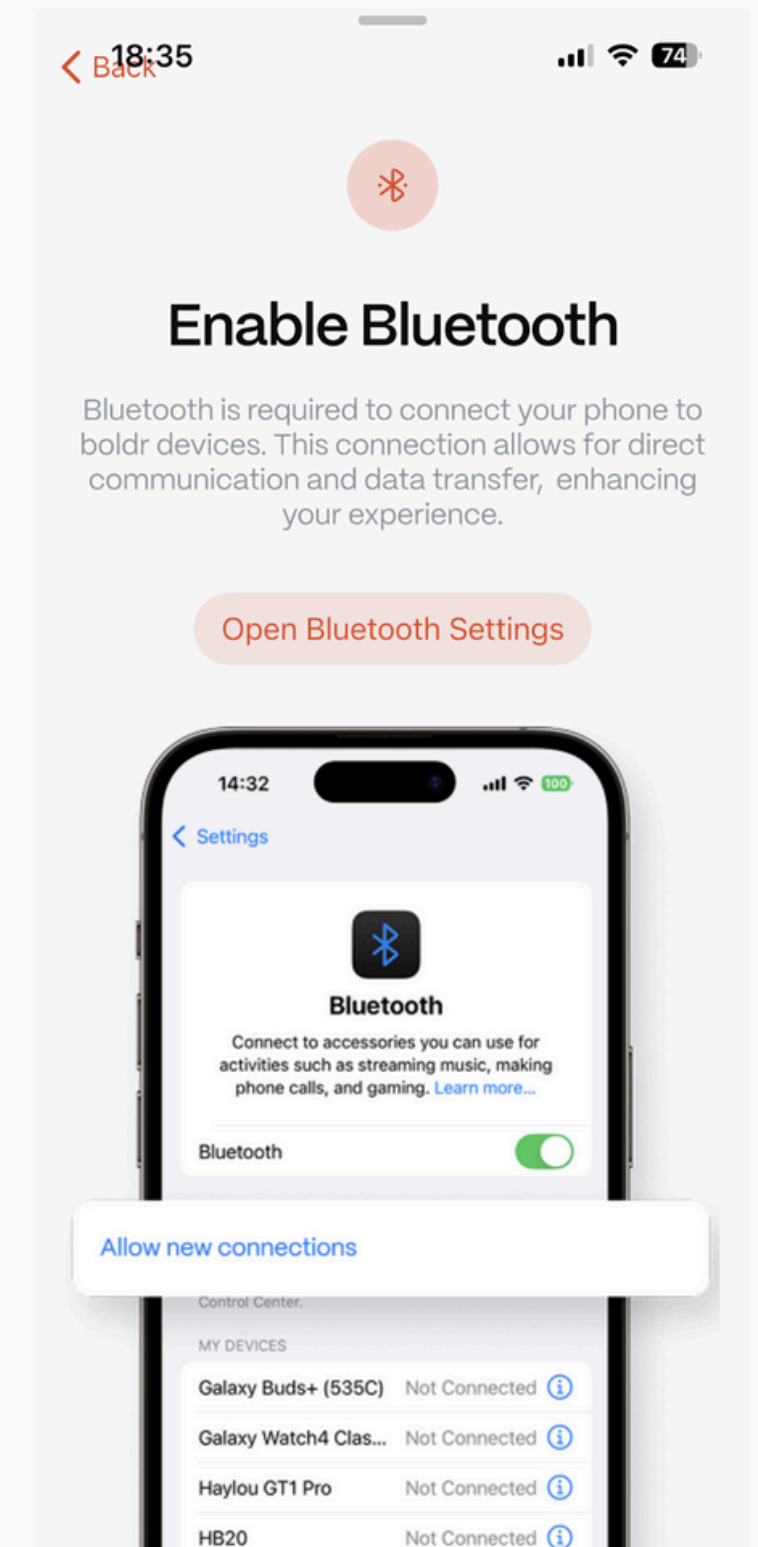
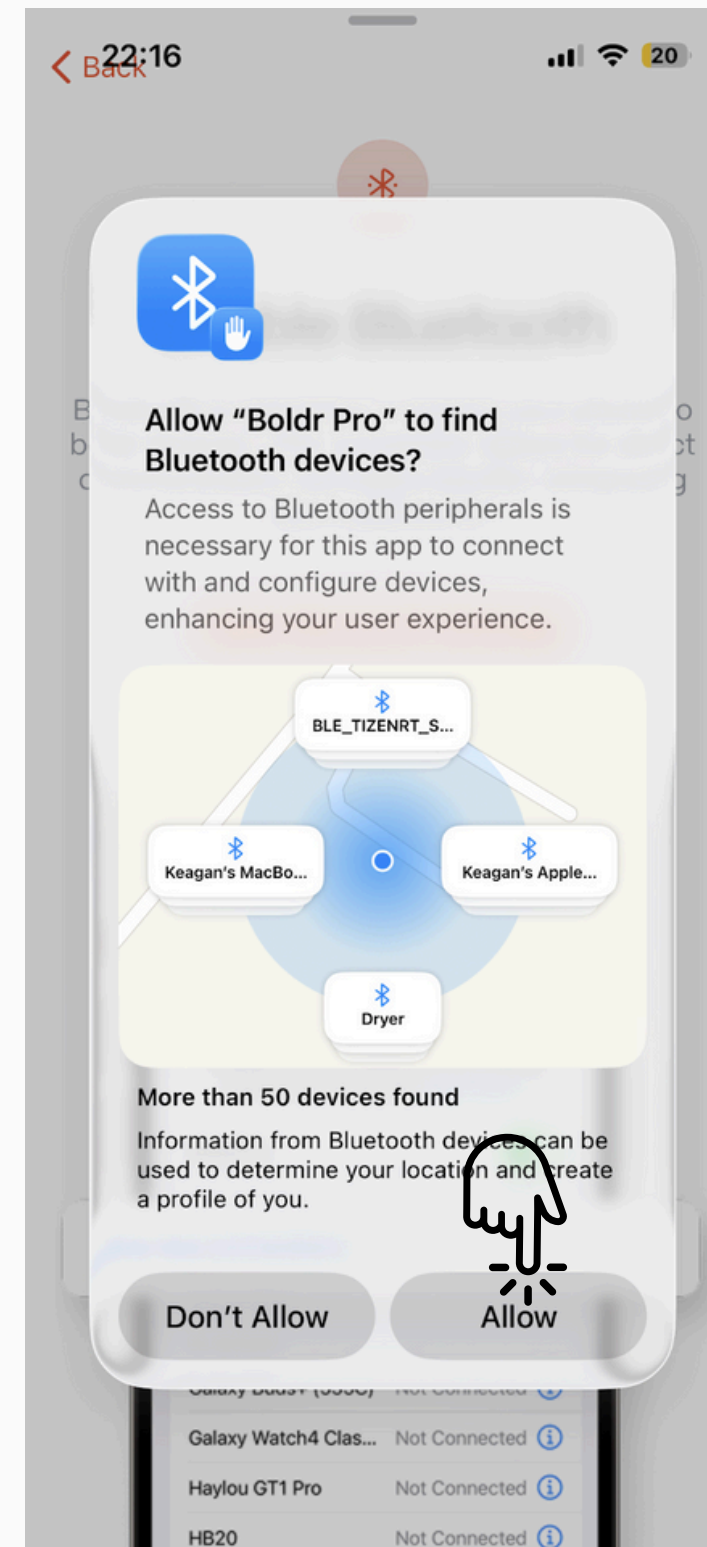
Starting a New Install



- Once the app is installed, open it up and proceed with the install, by tapping *Quick setup*.

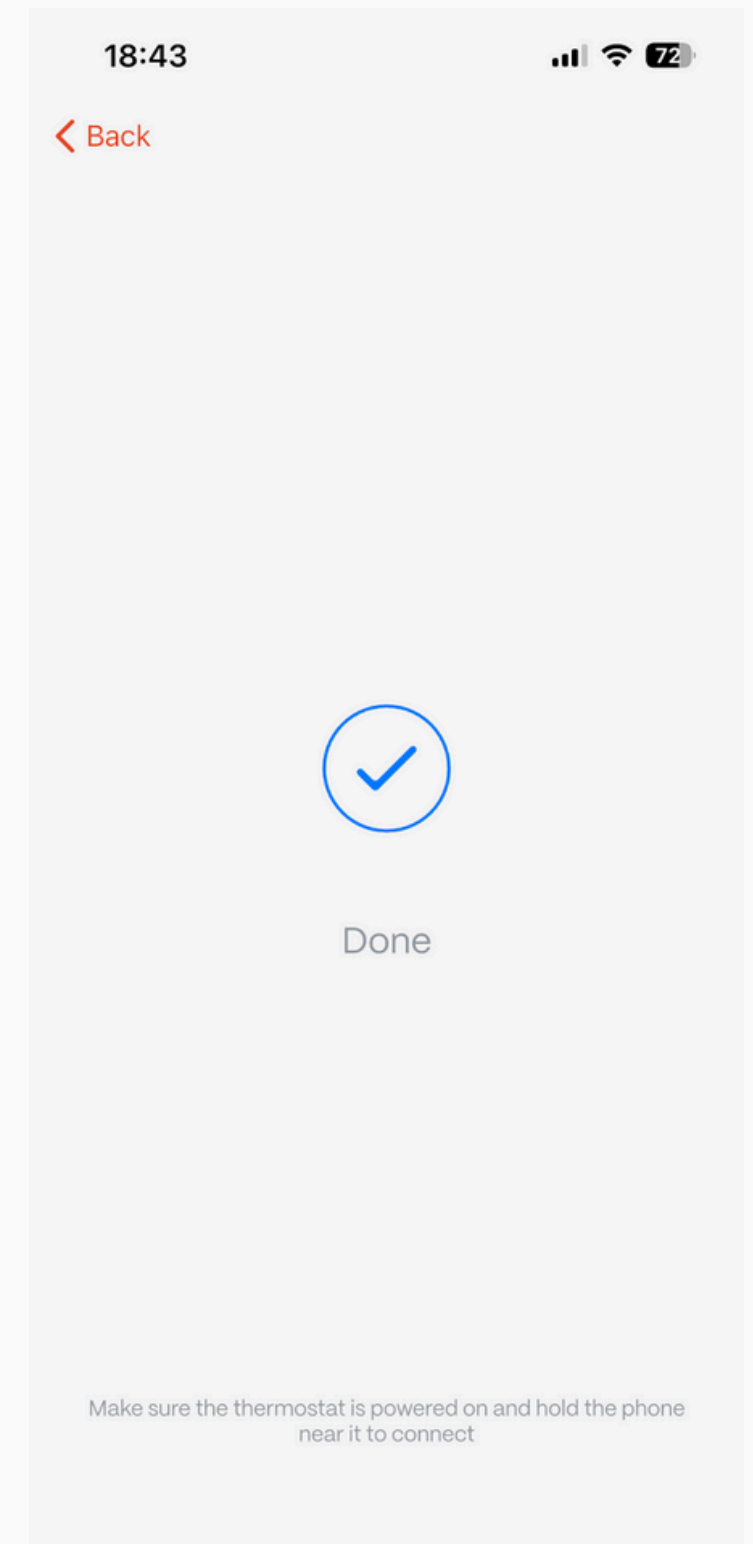
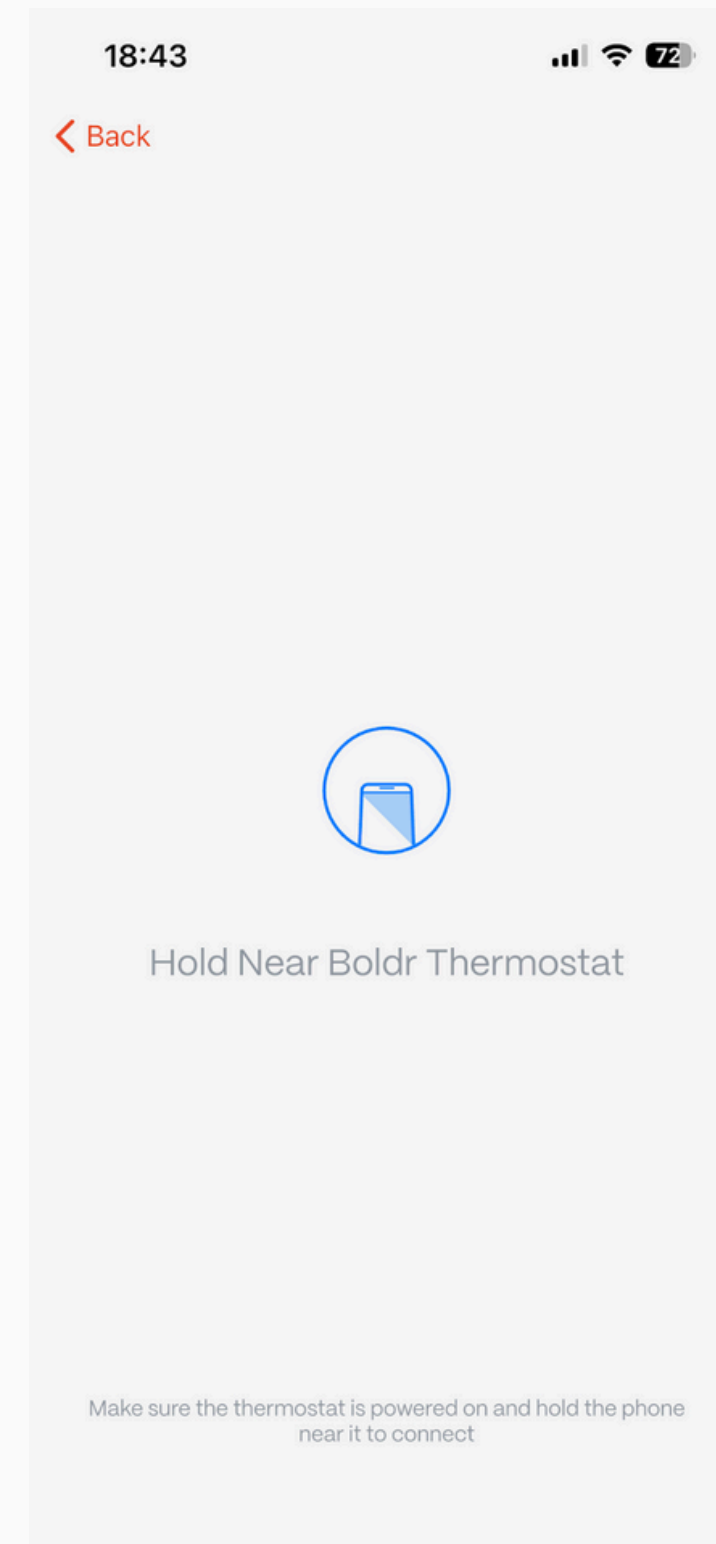
Step 2: Enabling Bluetooth

- A prompt will ask you to allow Bluetooth access to the Boldr Pro app. Tap *Allow*, or open your phone's Bluetooth Settings to enable. (You will only be asked this once.)



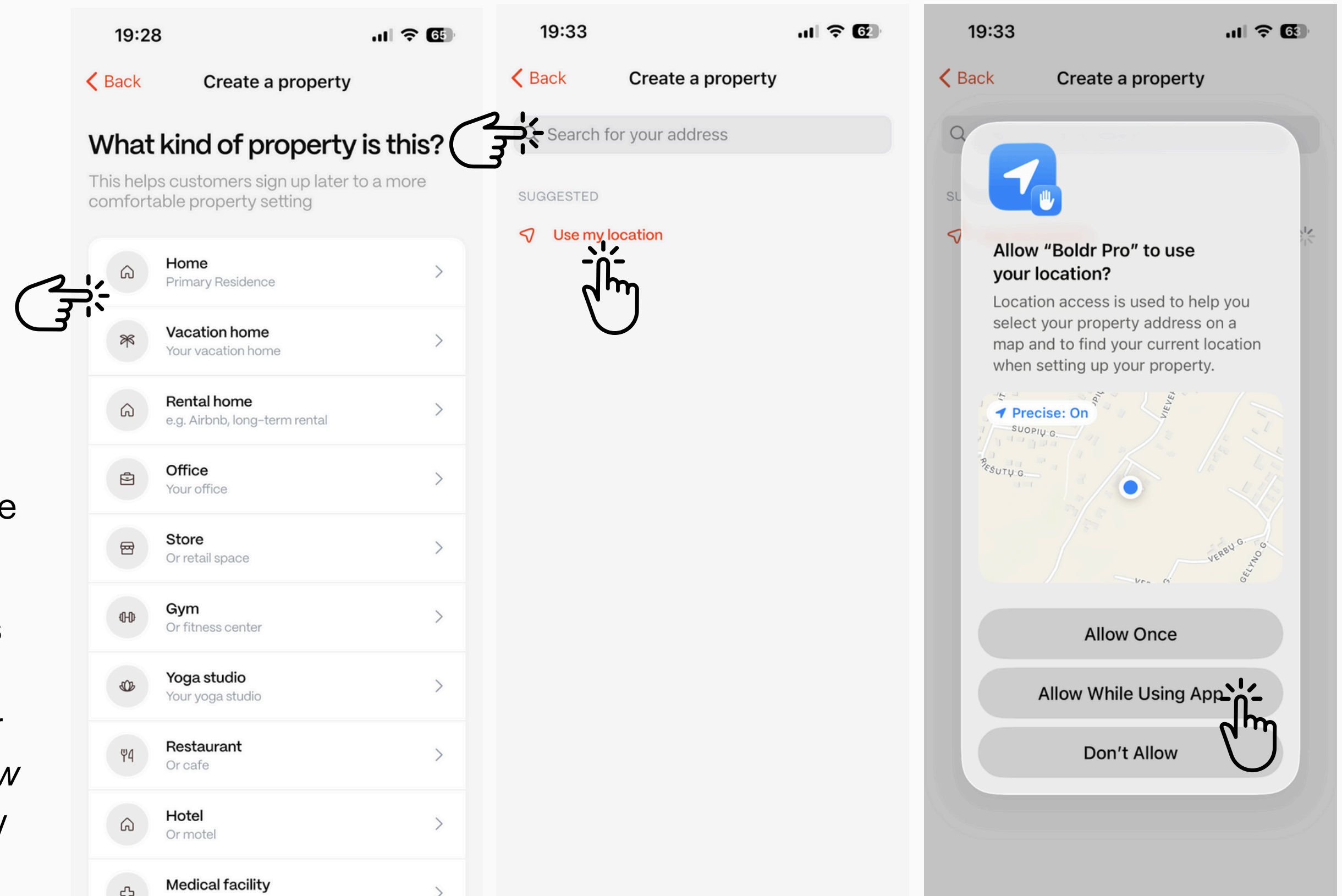
Step 3: Detecting the Controller

- Hold your phone steadily near the Boldr Controller – Place the back of your phone about 4 inches (10 cm) from the controller for best results.



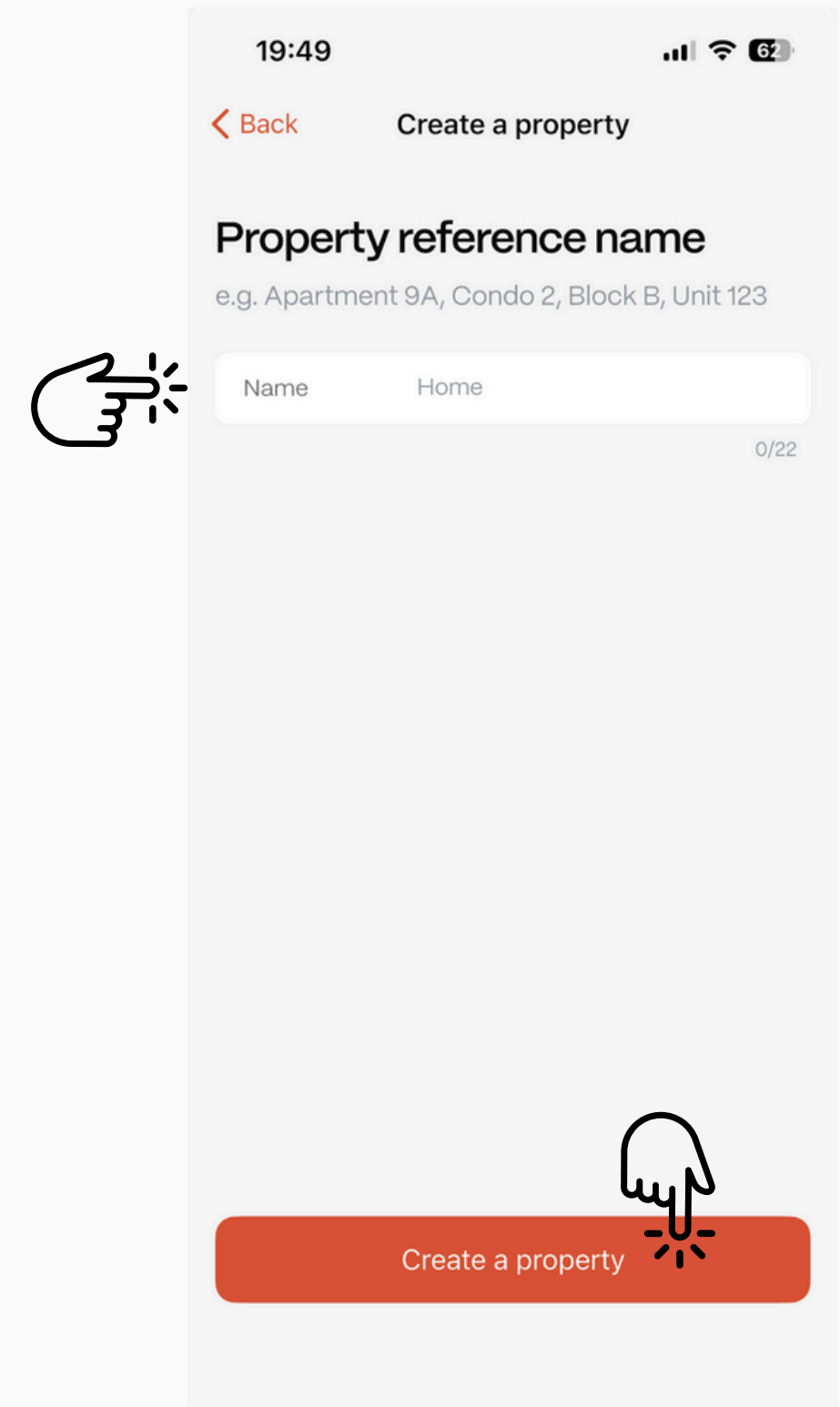
Step 4: Creating and Setting the Property Location

- First, select the Property Type (Home, Office, etc.).
- Then search for your address manually or tap *Use my location*. The app may ask for location access. Choose *Allow While Using App*. (You will only be asked this once.)



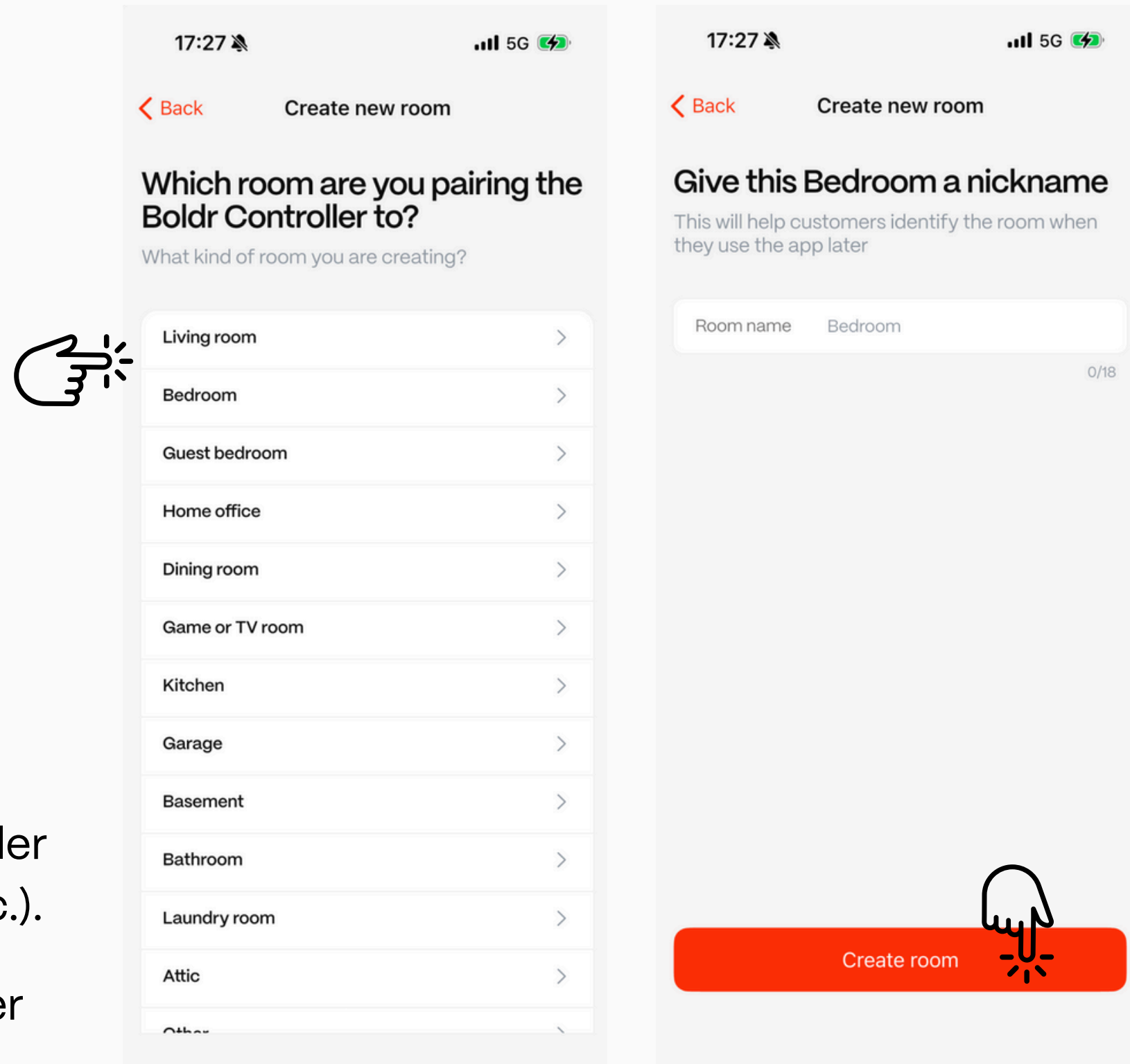
Step 5: Naming the Property

- Assign a custom reference name to the property (e.g., "123 Main St – Unit 2B") to easily identify it later.

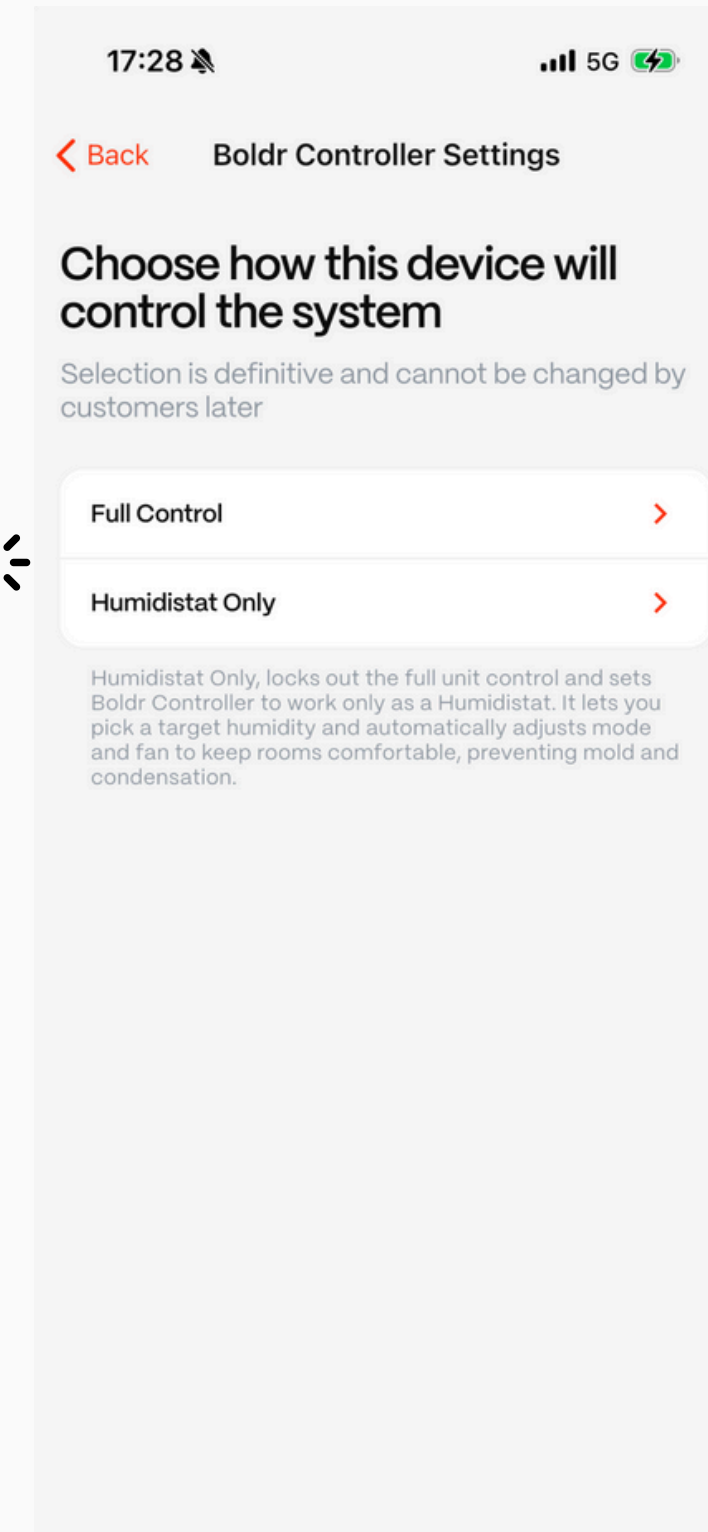


Step 6: Creating a Room

- First, select the room type where the controller is being installed (Living Room, Bedroom, etc.).
- Then, give the room a nickname (e.g., "Master Bedroom") and tap Create Room.



Step 7: Selecting Full Control or Humidistat Only

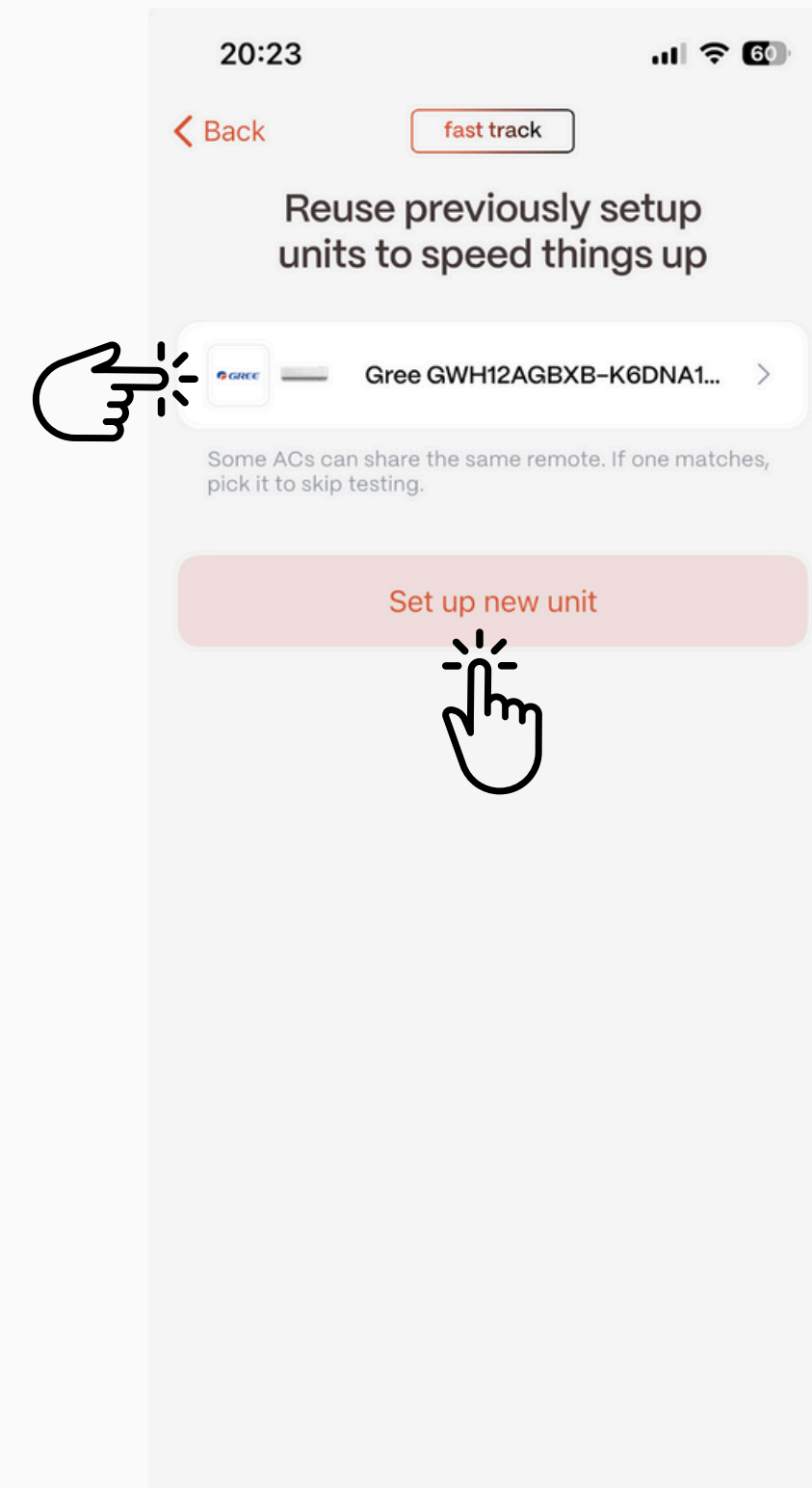


- Choose how this controller will control the system. Either as a *Humidistat Only* or as a *Full Control* device allowing for Thermostat and Humidistat.

Choosing the Mini-Split unit

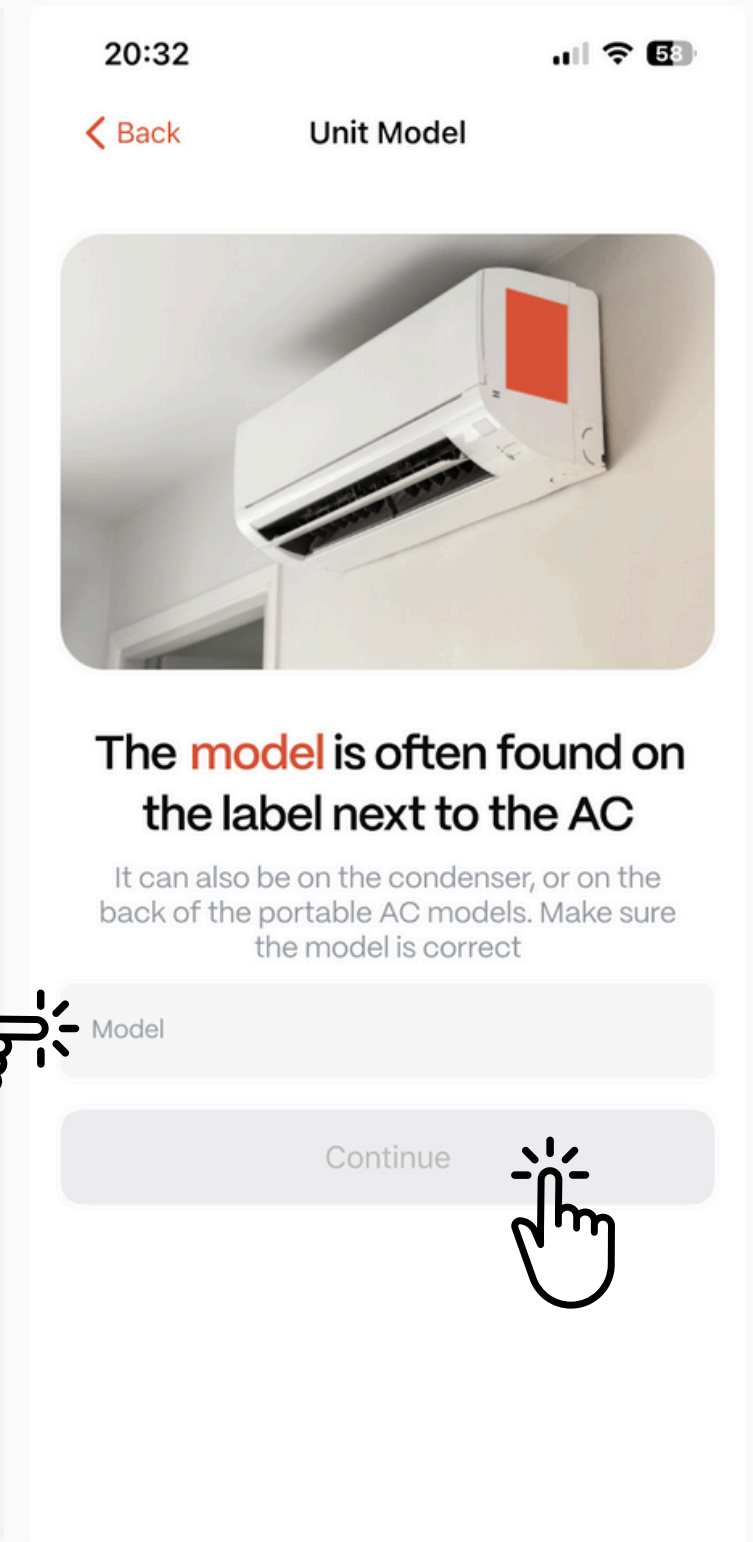
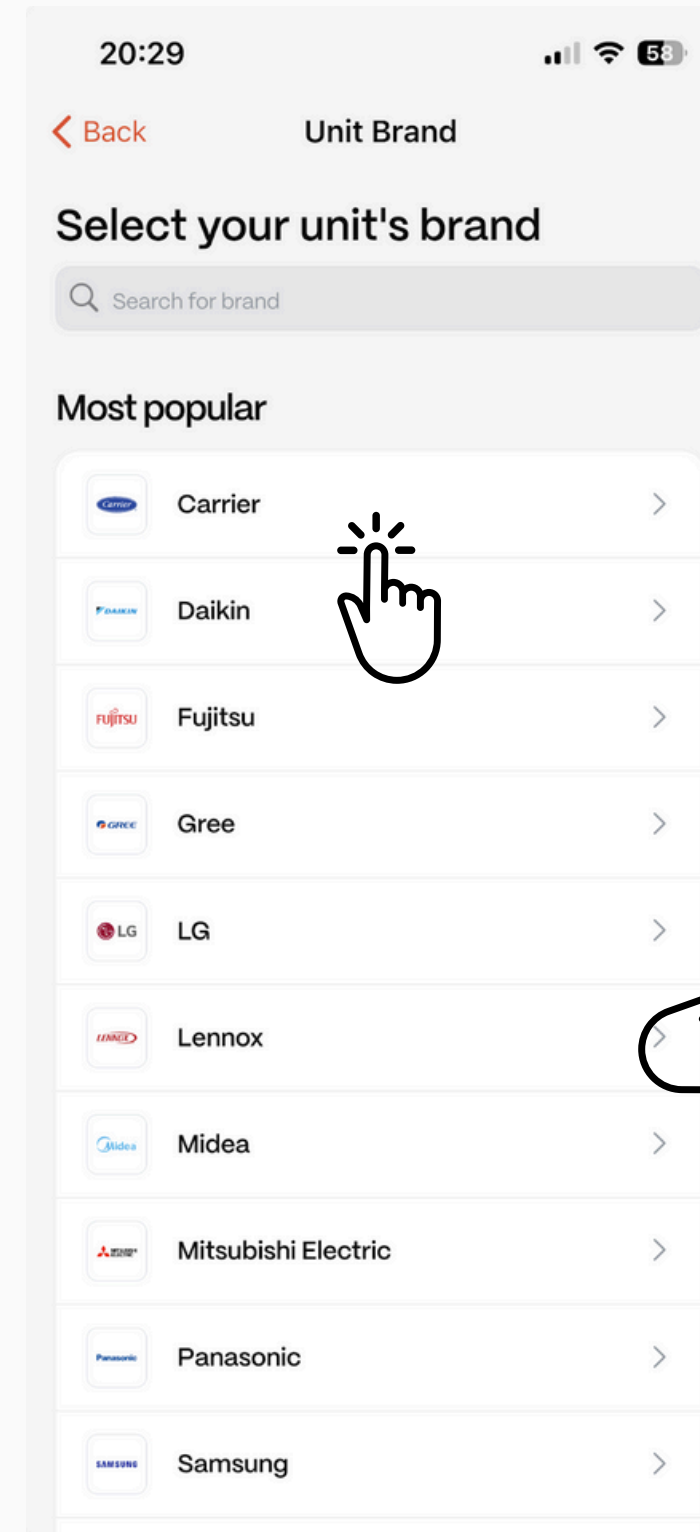
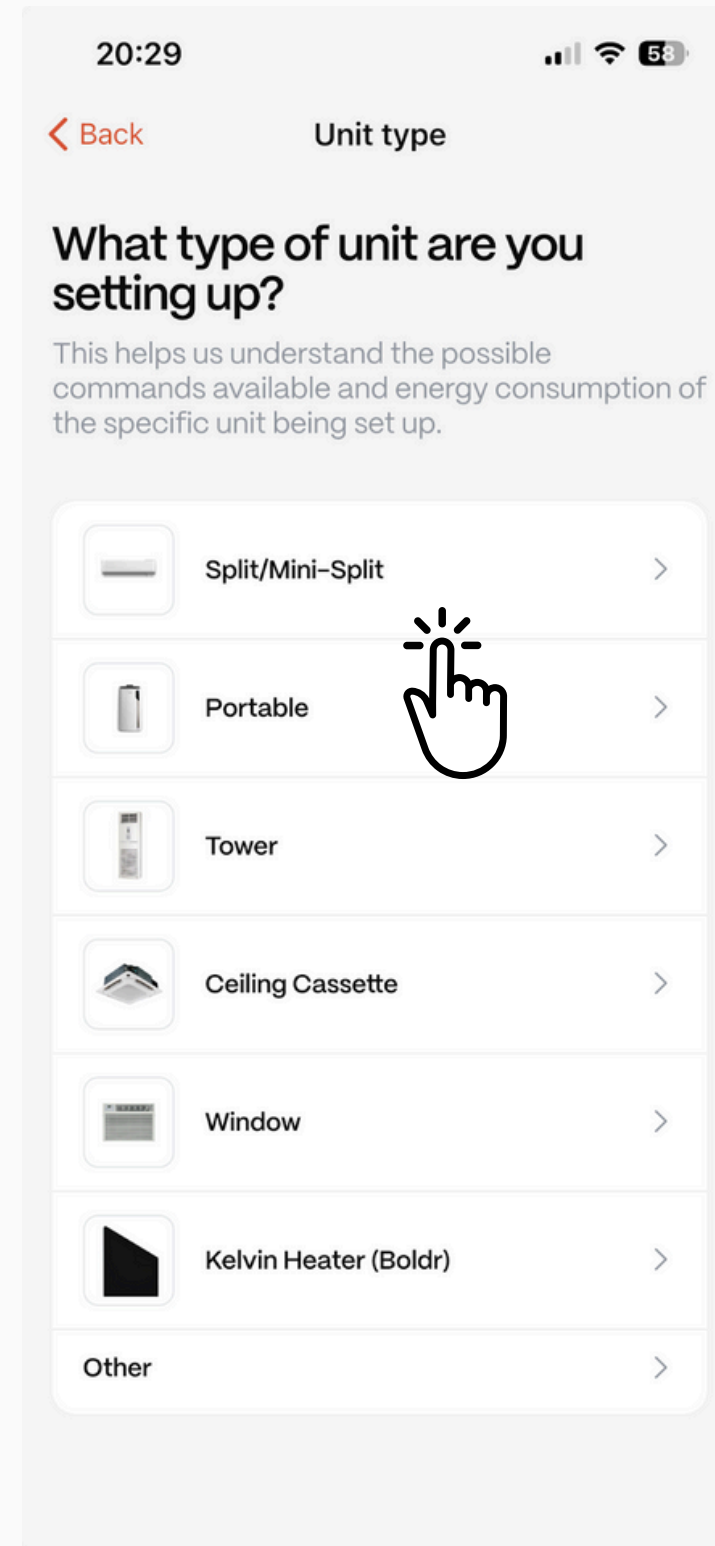
Now, you need to tell the app what Mini-Split unit the device will control.

- This is likely a Mini-Split unit you're pairing with for the first time, if so, tap *Set up new unit* and proceed to Step 1.
- If you have paired with this exact Mini-Split unit before: You can use the *fast track* option by selecting it from the list of previously paired units to skip the remote control configuration.



Step 1: Choosing a New Mini-Split Unit

- First select the Mini-Split Unit Type (Split/Mini-Split, Portable, etc.).
- Next, search for and select the Mini-Split unit's brand from the list.
- Then enter the model number of the Mini-Split unit and tap *Continue*.



Step 2:

Configuring the Remote Control

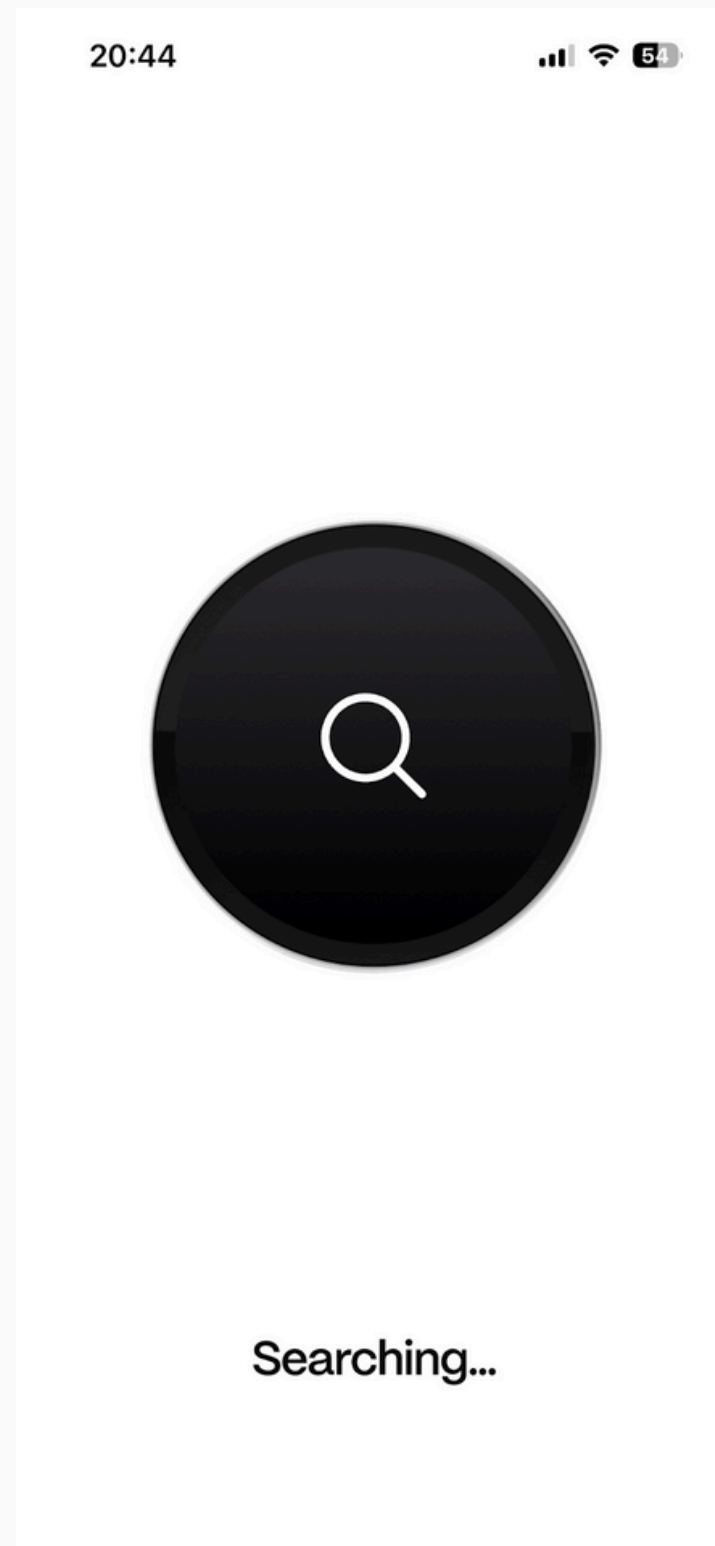
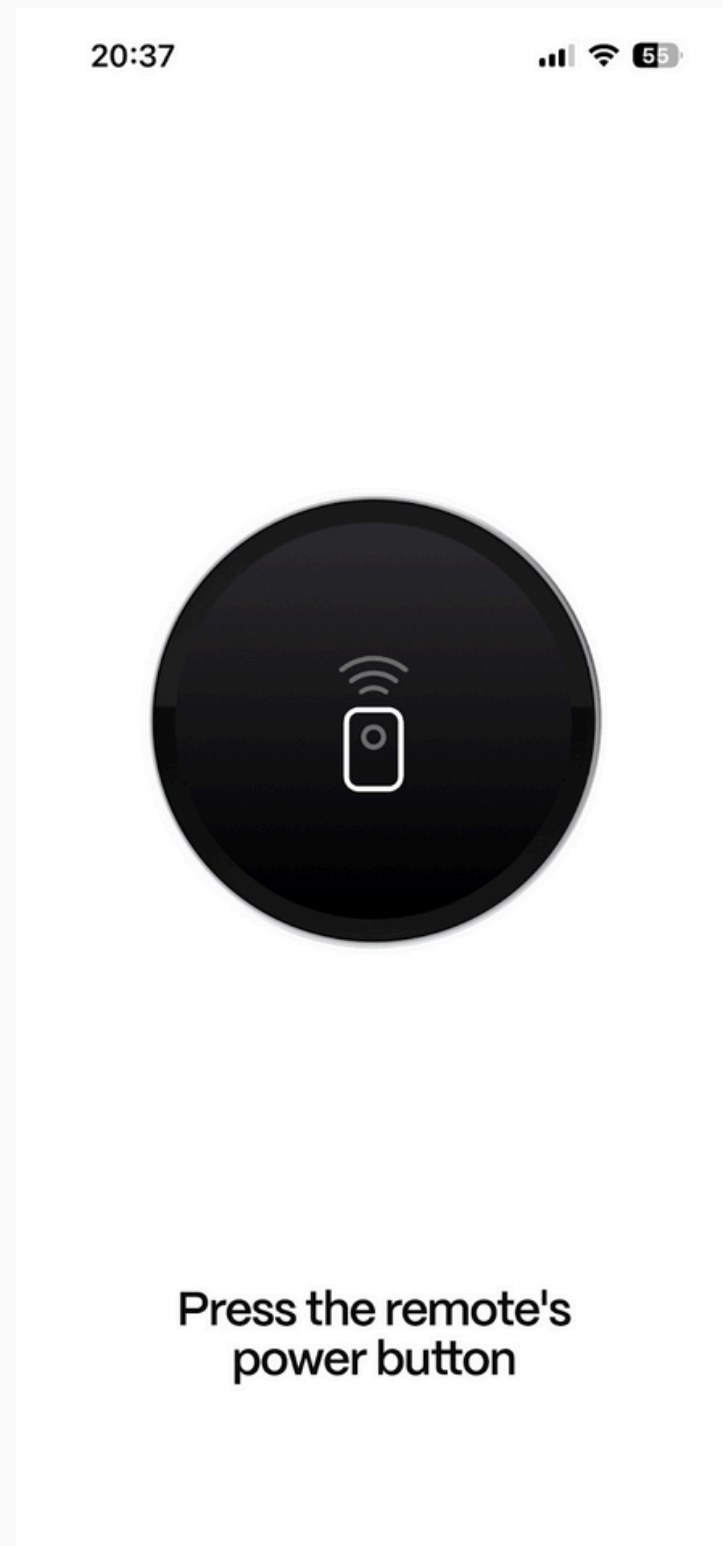
This is the most important step for ensuring the controller can communicate with the Mini-Split.

Carefully follow the on-screen instructions.





When prompted, point your Mini-Split unit's original remote control directly at the Boldr Controller and press the Power button firmly on the remote. This allows the controller to capture the remote's unique IR (infrared) command set.



When prompted, point your Mini-Split unit's original remote control directly at the Boldr Controller and press the Power button firmly on the remote. This allows the controller to capture the remote's unique IR (infrared) command set.

Step 3: Testing the Command Set

Based on the captured signal, the app will suggest compatible command sets.

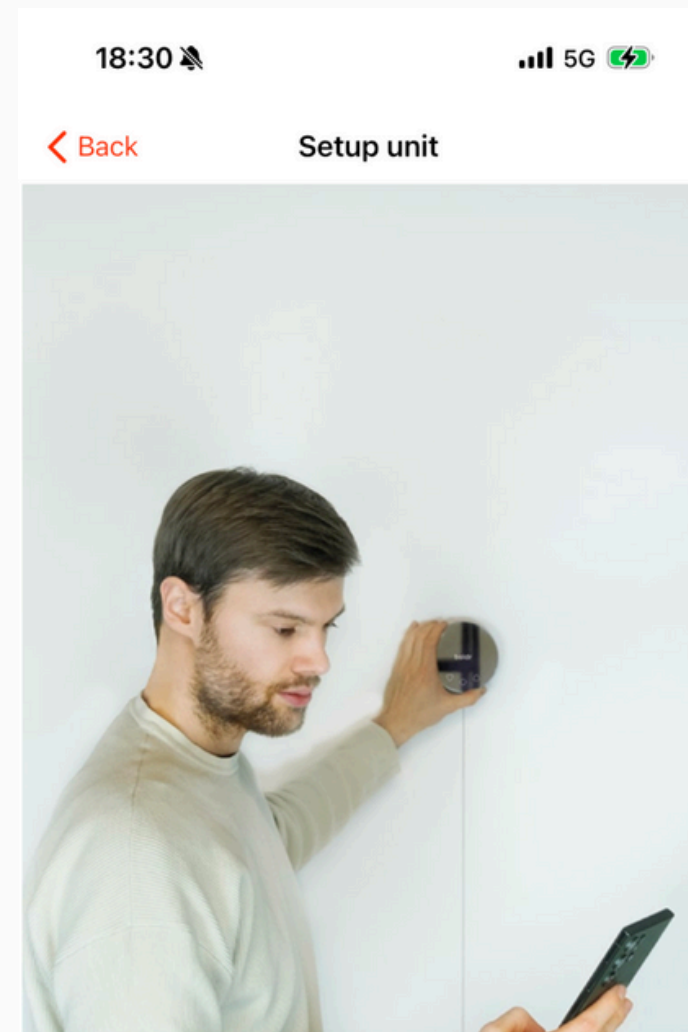
Follow the guided tests (e.g., "Send ON command", etc.) to confirm the commands work correctly. This also ensures that the positioning of the Boldr Controller is good.



Turn off the unit using the unit's remote

Simply turn off the unit. If it isn't off already

Continue



Place Boldr Thermostat somewhere with a clear view of the unit

Anywhere your regular remote would be able to control it from

Continue



Command Test

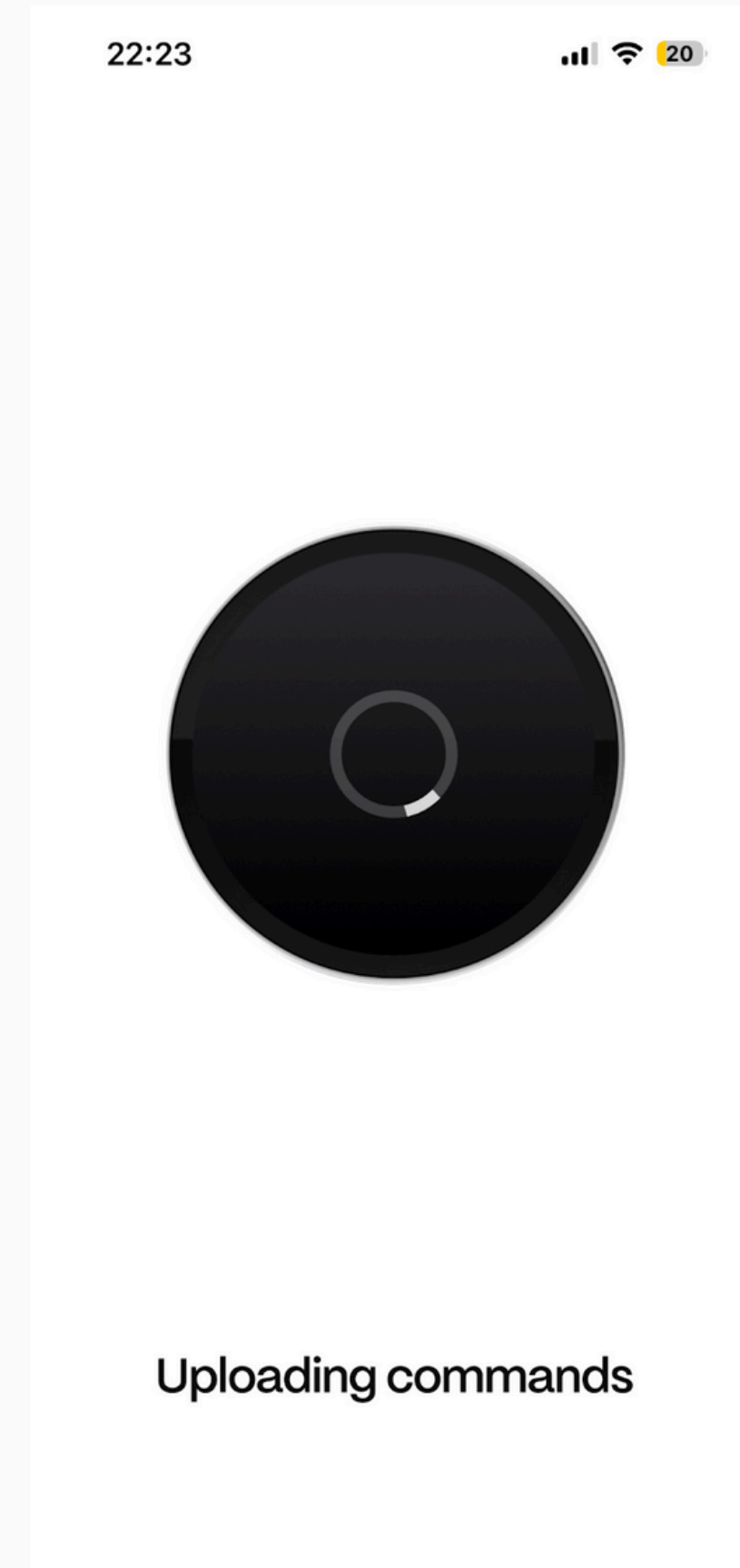
To make sure the controls are fully compatible, let's run some tests

Continue



Once testing is complete, the install is complete!

The commands will be uploaded to the
Boldr Controller.



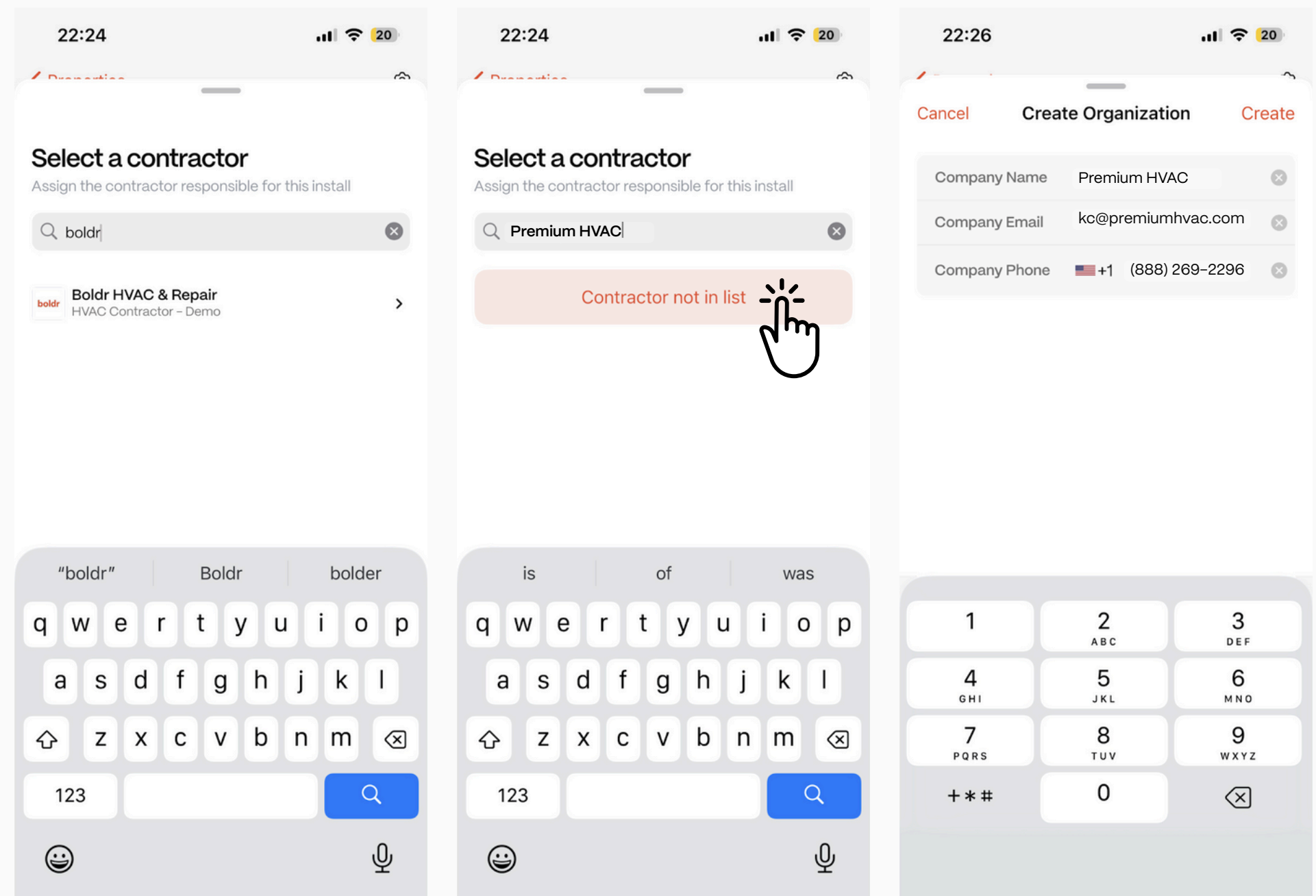
Step 4:

Assigning the install to a contractor.

You will then be asked to select a contractor to assign the install to.

You will either be able to search for and select your contractor organization or you will need to create it yourself.

Fill in the required contact information and tap *Create*.



Step 5: Creating your BoldrPro account

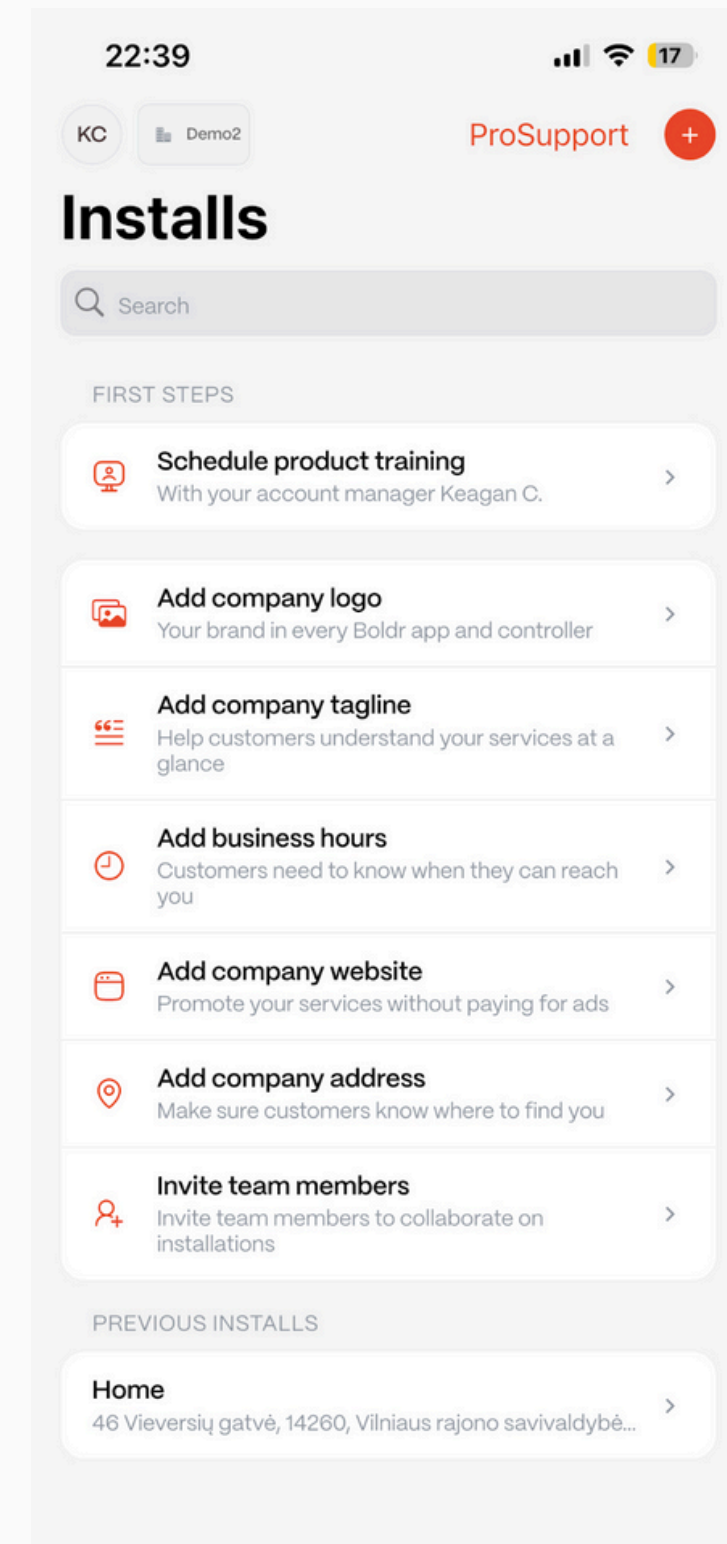
Once you've added your organization's information, fill in your information to create your Boldr Pro account.

The image displays four sequential screenshots of a mobile application interface for creating a BoldrPro account. Each screenshot shows a different step in the process, with a red button at the bottom of each screen.

- Step 1 (22:26):** The screen is titled "Finish setting up your account" and features the Boldr Pro logo. It states: "You've been automatically assigned as the owner of this organization. Complete your account setup to finish the process." A red button labeled "Complete Account Setup" is at the bottom.
- Step 2 (22:28):** Titled "Your Account Details", it includes the instruction: "This step creates your own Boldr Pro profile. Organization info is collected separately." The form contains fields for email (kc@premiumhvac.com), phone number (+1 (888) 269-2296), and a last name (K). A red button labeled "Continue" is at the bottom.
- Step 3 (22:30):** Titled "Boldr Account Password", it has fields for "Password" and "Verify". A note below the fields states: "The password must be at least 6 characters long, include a numbers, an upper case, and a lower case character". A red button labeled "Continue" is at the bottom.
- Step 4 (10:55):** Titled "Verification Code", it instructs the user to "Enter the verification code sent to bcabralfernandes+teste7@gmail.com". There are six input boxes for the code. A red link "Didn't get a verification code?" is present. A greyed-out "Continue" button is at the bottom.

Once your account is created, you will be taken back to the main (Installs) screen for your organization.

From here you will see the install you just completed and be able to easily create your next one. You may become the Admin of the organization which can be changed later. (if needed you can invite your superior and other team members once claimed). You should also add your company's logo which will be visible to your customers.





Need Help?

Call our Live Pro Tech Support at +1 (888) 269-1303
Available Monday to Friday, 9 AM to 6 PM Eastern Time.

Thank you for choosing
Boldr Pro